

This is the 1st Affidavit
of Ricci Cheung in this case
and was made September 23, 2024

No. S-243645
Vancouver Registry



IN THE SUPREME COURT OF BRITISH COLUMBIA

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT,

R.S.C. 1985, C. C-36, AS AMENDED

AND

IN THE MATTER OF THE BUSINESS CORPORATIONS ACT, S.B.C. 2002, C. 57

AND

**IN THE MATTER OF THE PLAN OF COMPROMISE AND ARRANGEMENT OF
INCA ONE GOLD CORP.**


PETITIONER

AFFIDAVIT

I, Ricci Cheung, of 2900 – 550 Burrard Street, Vancouver, BC V6C 0A3 Legal Assistant,
SWEAR, THAT:

1. I am a legal assistant in the law firm of Fasken Martineau DuMoulin LLP, solicitors for the Respondent, and as such have personal knowledge of the facts hereinafter deposed to except where stated to be on information and belief, in which case I verily believe them to be true.
2. Attached as **Exhibit "A"** is a copy of a B.C. Personal Property Registry search of Inca One Gold Corp. dated September 23, 2024.

SWORN, BEFORE ME at Vancouver,)
British Columbia Vancouver, on)
September 23, 2024.)



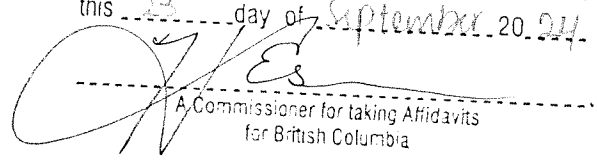
A Commissioner for taking Affidavits for)
British Columbia)

HEIDI N. ESSLINGER
Barrister & Solicitor
Fasken Martineau DuMoulin LLP
2900 - 550 Burrard Street
Vancouver, BC V6C 0A3
604 631 4885



RICCI CHEUNG

This is Exhibit "A" referred to in the af-
fidavit of Ricki Cheung
sworn before me at Vancouver
this 23 day of September 2024


A Commissioner for taking Affidavits
for British Columbia



PERSONAL PROPERTY REGISTRY SEARCH RESULT
BC Registries and Online Services

2

Business Debtor - "Inca One Gold Corp."

Search Date and Time: September 23, 2024 at 10:05:13 am Pacific time
Account Name: FASKEN MARTINEAU DUMOULIN LLP
Folio Number: 338946.00002

TABLE OF CONTENTS

1 Match in 1 Registration in Report

Exact Matches: 1 (*)

Total Search Report Pages: 6

	Base Registration	Base Registration Date	Debtor Name	Page
1	822837M	March 11, 2021	* INCA ONE GOLD CORP.	2



PERSONAL PROPERTY REGISTRY SEARCH RESULT

BC Registries and Online Services

Base Registration Number: 822837M

Registration Description: PPSA SECURITY AGREEMENT
Act: PERSONAL PROPERTY SECURITY ACT
Base Registration Date and Time: March 11, 2021 at 8:36:55 am Pacific time
Current Expiry Date and Time: March 11, 2025 at 11:59:59 pm Pacific time
 Expiry date includes subsequent registered renewal(s)
Trust Indenture: No

CURRENT REGISTRATION INFORMATION

(as of September 23, 2024 at 10:05:13 am Pacific time)

Secured Party Information

OCIM METALS AND MINING SA **Address**
 RUE DU RHÔNE 49
 GENÈVE
 1204 Switzerland

OCIM PRECIOUS METALS SA **Address**
 RUE DU RHÔNE 49
 GENÈVE
 1204 Switzerland

Debtor Information

INCA ONE GOLD CORP. **Address**
 1140 W PENDER STREET - 850
 VANCOUVER BC
 V6E 4G1 Canada

CHALA ONE S.A.C. **Address**
 CAL. LOS TULIPANES NRO. 147 INT.
 LIMA
 503 Peru



PERSONAL PROPERTY REGISTRY SEARCH RESULT

BC Registries and Online Services

Vehicle Collateral

None

General Collateral

May 24, 2024 at 3:34:43 pm Pacific time

DELETED

ALL PRESENT AND AFTER ACQUIRED PROPERTY OF THE DEBTORS.

ADDED

ALL PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY OF THE DEBTORS.

Base Registration General Collateral:

ALL PRESENT AND AFTER ACQUIRED PROPERTY OF THE DEBTORS.

Original Registering Party

BAKER & MCKENZIE LLP

Address

181 BAY STREET, SUITE 2100
TORONTO ON
M5J 2T3 Canada

HISTORY

(Showing most recent first)

AMENDMENT

Registration Date and Time: May 24, 2024 at 3:34:43 pm Pacific time
Registration Number: 400199Q
Description:

General Collateral

May 24, 2024 at 3:34:43 pm Pacific time

DELETED

ALL PRESENT AND AFTER ACQUIRED PROPERTY OF THE DEBTORS.

ADDED

ALL PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY OF THE DEBTORS.

Debtor Information

INCA ONE GOLD CORP.
(Formerly INCA ONE GOLD CORP)
NAME CHANGED

Address
1140 W PENDER STREET - 850
VANCOUVER BC
V6E 4G1 Canada

CHALA ONE S.A.C.
ADDED

Address
CAL. LOS TULIPANES NRO. 147 INT.
LIMA
503 Peru

Secured Party Information

OCIM PRECIOUS METALS SA
ADDED

Address
RUE DU RHÔNE 49
GENÈVE
1204 Switzerland

Registering Party Information

DENTONS CANADA LLP

Address
20TH FLOOR 250 HOWE STREET
VANCOUVER BC
V6C 3R8 Canada

AMENDMENT

Registration Date and Time: January 30, 2024 at 2:18:53 pm Pacific time
Registration Number: 163416Q
Description:

Secured Party Information

OCIM METALS AND MINING SA
ADDED

Address
RUE DU RHÔNE 49
GENÈVE
1204 Switzerland

Registering Party Information

DENTONS CANADA LLP

Address
20TH FLOOR 250 HOWE STREET
VANCOUVER BC
V6C 3R8 Canada

RENEWAL

Registration Date and Time: August 3, 2021 at 9:58:35 am Pacific time
Registration Number: 151424N
Registration Life: 3 Years
New Expiration Date and Time: March 11, 2025 at 11:59:59 pm Pacific time



PERSONAL PROPERTY REGISTRY SEARCH RESULT

BC Registries and Online Services

Registering Party Information

BH LEGAL

Address

1012-1030 W GEORGIA ST
VANCOUVER BC
V6E 2Y3 Canada

No. S-243645
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AFFIDAVIT #1 OF R. CHEUNG

FASKEN MARTINEAU DuMOULIN LLP

Barristers and Solicitors
550 Burrard Street, Suite 2900
Vancouver, BC, V6C 0A3
+1 604 631 3131

Counsel: Lisa Hiebert
E-mail: lhiebert@fasken.com
Matter No: 338946.00002